## MUCKAMORE ABBEY HOSPITAL INQUIRY SITTING AT CORN EXCHANGE, CATHEDRAL QUARTER, BELFAST

HEARD BEFORE THE INQUIRY PANEL
ON MONDAY, 6TH JUNE 2022 - DAY 1

Gwen Malone Stenography Services certify the following to be a verbatim transcript of their stenographic notes in the above-named action.

GWEN MALONE STENOGRAPHY SERVICES APPEARANCES.

CHAIRPERSON: MR. TOM KARK QC

INQUIRY PANEL: MR. TOM KARK QC - CHAIRPERSON

MR. TOM KARK QC - CHAIRPERSON PROF. GLYNIS MURPHY DR. ELAINE MAXWELL COUNSEL TO THE INQUIRY:

MR. SEAN DORAN QC MS. DENISE KILEY BL MR. MARK MCEVOY BL MS. SHIRLEY TANG BL MS. SOPHIE BRIGGS BL MR. JAMES TOAL BL

INSTRUCTED BY:

MS. LORRAINE KEOWN SOLICITOR TO THE INQUIRY

SECRETARY TO THE INQUIRY: MS. JACLYN RICHARDSON

MR. STEVEN MONTGOMERY MS. KAREN MCGULGAN ASSISTED BY:

MS. FINOLA FRIEL

FOR ACTION FOR MUCKAMORE & SOCIETY OF PARENTS AND FRIENDS OF MUCKAMORE:

MS. MONYE ANYADIKE-DANES QC MS. HELENA WILSON MR. STEPHEN McQUITTY

PHOENIX LAW SOLICITORS INSTRUCTED BY:

FOR GROUP 3: MR. CONOR MAGUIRE QC

MS. VICTORIA ROSS

O'REILLY STEWART SOLICITORS INSTRUCTED BY:

FOR BELFAST HEALTH & SOCIAL CARE TRUST:

MR. JOSEPH ALKEN QC MS. ANNA MCLARNON BL MR. MATTHEW YARDLEY BL

MS. LAURA KING BL

DIRECTORATE OF LEGAL SERVICES INSTRUCTED BY:

FOR DEPARTMENT OF HEALTH:

MR. ANDREW McGUINNESS BL MS. EMMA TREMLETT BL MRS. SARA ERWIN BL

DEPARTMENTAL SOLICITORS INSTRUCTED BY:

OFFI CF

MR. MI CHAEL NEESON BL MR. DANIEL LYTTLE BL FOR RQIA:

DIRECTORATE OF LEGAL SERVICES INSTRUCTED BY:

FOR PSNI: MR. MARK ROBINSON QC

MR. COLIN HANNA DCI JILL DUFFIE INSTRUCTED BY:

COPYRIGHT: Transcripts are the work of Gwen Malone Stenography Services and they must not be photocopied or reproduced in any manner or supplied or loaned by an appellant to a respondent or to any other party without written permission of Gwen Malone Stenography Services

## <u>I NDEX</u>

	PAGE
OPENING BY THE CHAIRPERSON	. 5
OPENING BY MR. DORAN	. 46

1	THE INQUIRY COMMENCED AS FOLLOWS ON MONDAY, 6TH JUNE	
2	<u>2022</u>	
3		
4	OPENING BY THE CHAIRPERSON	
5		10:31
6	CHAIRPERSON: All right. Well, good morning. I want	
7	to welcome everybody who's present here in Hearing Room	
8	A, and those watching next door in Hearing Room B and	
9	those who are watching on our live link.	
10		10:31
11	This is the first hearing day of this Public Inquiry	
12	into Muckamore Abbey Hospital. This Inquiry is of	
13	great importance to a large number of people who live	
14	and work here in Northern Ireland and who have any	
15	connection to the hospital. But it's also important to	10:32
16	the wider mental health and learning disability	
17	services here, which need to learn from its mistakes.	
18		
19	The treatment and care of those with learning	
20	disabilities or with mental illness who are, by their	10:32
21	nature, vulnerable, should be of a high quality and	
22	safe in any civilised society. And to abuse those	
23	people receiving such care is anathema to any competent	
24	and caring health professional. It brings the medical,	
25	nursing and care professions into disrepute, and it	10:32
26	makes people fearful of committing their loved ones to	
27	the care of others who should be able to care for them	
28	safely and with compassion.	

1	The management of such facilities should, perhaps
2	obviously, be of the highest standard, and the
3	practices of staff should always be under scrutiny,
4	both internally and by external agencies, to ensure
5	that high standards of care are being delivered and
6	that all staff are behaving compassionately to even the
7	most challenging of patients.
8	
9	Now, what has happened at Muckamore Abbey Hospital,
10	which I'm going to refer to either as Muckamore or MAH, 10:
11	just for the sake of brevity, has been referred to as a
12	"scandal". And without predetermining any issue, it is
13	quite obvious that bad practices were allowed to
14	persist at the hospital to the terrible detriment of a
15	number of patients. Those patients themselves were
16	all, without exception, highly vulnerable in different
17	ways. And so it is understandable that there is
18	considerable public anger at some of what has already
19	been revealed.
20	10::
21	Relatives and carers who entrusted their loved ones to
22	the hospital to be cared for with compassion have
23	discovered that in many cases that's not what was
24	happening. And because so many of the patients were
25	either non verbal or had difficulty expressing
26	themselves - I hope that will be the last time that
27	happens. I expect it won't be. (Phone ringing).
28	

1	or have difficulty communicating, they couldn't express	
2	what was happening or they were not regarded as	
3	credible.	
4		
5	Many of the parents and relatives and carers who	0:35
6	trusted the hospital have been let down, and they are,	
7	understandably, furious, and some feel guilty. I say	
8	that because in the lead up to today, I have met,	
9	through the engagement sessions, a number of families	
10	and individuals who have expressed their great upset	0:35
11	and anger at what they've now discovered was happening	
12	when they left their loved relatives at Muckamore. And	
13	some, I know, feel guilty. Their anger and their upset	
14	is perfectly understandable. But I do want to say	
15	this: This Inquiry requires cool and calm reflection.	0:35
16	In order to meet our Terms of Reference, we need people	
17	to be able to come forward and speak to us, not just	
18	from the patient perspective, but also from the staff	
19	at the hospital and elsewhere, many of whom will have	
20	been doing their best to provide safe and compassionate ${ iny 1}$	0:36
21	care. And I will do whatever I need to, to ensure that	
22	this room and this Inquiry is a safe space for all who	
23	come to give evidence and all those who attend.	
24		
25	Throughout these hearings, I ask everyone to behave	0:36
26	courteously. I'm sure, having met many of you, that	
27	you will.	
28		

Today is the culmination in some respects, but in

1 others it's just the start of a massive effort by those 2 closely affected by, and involved with, Muckamore Abbey Hospital, to have an Inquiry which will scrutinise what 3 was happening at the hospital over many decades. 4 5 10:36 I regard the patients and their relatives and carers 6 7 who have been abused, or received poor care, as being 8 at the front and centre of this Inquiry. And getting 9 to the bottom of what's been happening at Muckamore, would be guite impossible without hearing about the 10 10:37 11 experiences of patients, either directly from those 12 patients or from their loved ones. And that is why the 13 evidence is going to start with what I will loosely term "the patient experience", and I'll say more about 14 15 our approach to the evidence a bit later on. 10:37 16 17 Now, let me speak a bit about what an Inquiry can do 18 and what it can't do. The central purpose of an 19 Inquiry like this is set out in its Terms of Reference. 20 In essence, it's to find out what happened and how it 10:37 was allowed to occur. Our job is to make 21 22 recommendations in due course to the government, which 23 will be effective in preventing such things happening 24 again. 25 10:38 26

What an Inquiry is not allowed to do is to rule on or to determine anybody's civil or criminal liability. Now, that doesn't prevent the panel forming and publishing conclusions which may lay blame at an

27

28

1 individual or organisational door. But before we do 2 that, before we publicly criticise anyone or any 3 organisation, they're entitled to know of that criticism and have the opportunity of trying to address 4 5 it. 10:38 6 7 Eventually, we will write a report setting out the 8 conclusions we've come to. But the essence of our 9 function is to explore the evidence and to construct sensible recommendations which will ensure that 10 10:38 11 patients are well treated and cared for at Muckamore and at similar institutions in Northern Ireland in the 12 13 future, and to ensure that there are systems which work 14 to prevent the abuse of patients occurring. 15 10:39 16 As I've said at a number of the engagement sessions, 17 people shouldn't worry that they will have to wait 18 until the very end of this Inquiry for urgent 19 recommendations to be made. This Inquiry will 20 inevitably take some time, but should we come across 10:39 issues that require urgent and immediate rectification, 21 22 we won't hesitate to write a short interim report and 23 issue recommendations. 24 25 Now, I sit here with two panelists who I'm going to 10:39 introduce in a moment. Can I first introduce myself, 26 27 rather than just assume you know about me and what my

28

29

role is.

all legal and administrative decisions. The buck for

My job is to Chair this Inquiry and to make

1	ari or those types or decisions stops with me, and i	
2	take responsibility if things shouldn't be working	
3	well. My sole aim is to meet the Terms of Reference	
4	set up for us.	
5		10:40
6	My background is as a barrister practicing in England	
7	for about 38 years, prosecuting and defending in	
8	criminal cases, but also dealing with a number of	
9	complex medical regulatory cases involving the GMC, the	
10	General Medical Council, as well as the regulators for	10:40
11	pharmacists, dentists, nurses and osteopaths.	
12		
13	I acted as counsel to the Inquiry into the Mid	
14	Staffordshire Hospital under Sir Robert, the	
15	Chairmanship of Sir Robert Francis, which was an	10:40
16	Inquiry examining poor care and treatment of patients	
17	at a major hospital in the midlands in England. And	
18	that was then the largest public Inquiry into a	
19	hospital which had ever been undertaken in the UK, and	
20	it resulted in a seminal report for the NHS and	10:41
21	numerous recommendations for change.	
22		
23	I've also undertaken an independent review for the	
24	National Health Service into how the fit and proper	
25	person test is applied to senior managers in a health	10:41
26	care setting, and my recommendations from that review	
27	are being taken forward by the NHS leadership now.	
28		
29	I also sit as a part-time judge in criminal cases in	

1	England.	
2		
3	I've had no professional connection to Northern Ireland	
4	until this appointment. I am entirely independent of	
5	the government, either here or in Great Britain, and I	10:4
6	give you this undertaking that I and this panel will	
7	act independently, without fear or favour, throughout	
8	the Inquiry.	
9		
10	My job is also to make determinations upon any legal	10:4
11	issues which arise during the course of this Inquiry.	
12	Those decisions are for me to make, having heard or	
13	read all the arguments and having taken advice from	
14	Mr. Sean Doran, QC, who is our counsel to the Inquiry.	
15	But legal issues are for me to determine.	10:4
16		
17	By contrast, the panel collectively hears the evidence	
18	and makes any factual determinations together. And we	
19	can only hear evidence when we're sitting here together	
20	as a panel. When it comes to writing any reports, or $_{\scriptscriptstyle 1}$	10:4
21	making any recommendations, we do that collectively.	
22	So, in short, legal and administrative issues are for	
23	me to determine, but any factual issue is for the panel	
24	collectively.	
25	1	10:4
26	So, before I go on to deal with the hearings and how	
27	they're going to work, I'm going to ask my fellow	
28	panelists to introduce themselves, and can I turn	

first, please, to Prof. Murphy.

1 Good morning. I'm Glynis Murphy and I'm PROF. MURPHY: 2 professor of clinical psychology and disability at the Tizard Centre in University of Kent. I'm trained as a 3 clinical and forensic psychologist, and I'm a fellow of 4 5 the BPS and a fellow of the Academy of Social Sciences. 10:43 6 7 All of my working life, so the last 50 odd years, I 8 have worked half-time mostly in universities, and the 9 other half of my time in the NHS, and all of my NHS work has been with people with learning disabilities 10 10 · 43 11 and/or autism. So I've worked with children, with 12 adults, in community teams, in hospital settings, both 13 in secure units and in assessment and treatment 14 services, all for people with learning disabilities 15 and/or autism. 10:44 16 17 My research has been largely in abuse and in 18 challenging behaviour, and I've also helped NICE to 19 develop the guidelines that they published in 2015 for 20 people with learning disabilities and behaviour that 10:44 challenges. I chaired that guideline development 21 22 group. 23 24 One of the other things I did that is relevant to this 25 Inquiry is that, following the Panorama programme in, I 10:44 think, 2019, that showed abuse in a small hospital 26 27 service in England, Northern England, called Whorlton

28

29

Hall, CQC asked me to do an independent report about

their regulation and inspections of Whorlton Hall,

1	because they had rated it as good, whereas it was very	
2	clear from the Panorama programme that the care was	
3	abusive there. So I did an independent report for	
4	them, following which they have changed much of their	
5	methodology for inspecting services.	10:45
6		
7	Again, I have no connections with Northern Ireland and	
8	am completely independent of the government here and in	
9	Great Britain.	
10	CHAIRPERSON: Thank you very much indeed. And	10:45
11	Dr. Elaine Maxwell.	
12	DR. MAXWELL: Hello. Thank you. I'm Elaine Maxwell.	
13	I have been a nurse for over 40 years, working	
14	clinically in hospitals and in the community as a	
15	health visitor, before moving into managing the quality	0:45
16	of care and then becoming an executive director of	
17	nursing on the boards of two NHS Trusts in England.	
18		
19	More latterly I was a non executive director on the	
20	board of another NHS Trust in England. So I have	10:45
21	extensive experience in nurse management and Trust	
22	board management.	
23		
24	I've also worked as an academic, researching patient	
25	safety and change management, and I was associate	10:46
26	professor of leadership and service improvement at	
27	London South Bank University.	
28		
29	Most recently, I've been working as the clinical	

advisor for the National Institute For Health Research, 1 2 looking at how evidence that has been produced can be 3 enacted in practice. 4 5 During my career, I've had a long experience of 10:46 managing complaints, and I was an advisor to the 6 7 Parliamentary and Health Ombudsman in England. 8 also conducted a number of independent investigations 9 into adverse events in England and also in the Channel Islands, including deaths of babies around child birth 10 10 · 46 11 and wrong site surgery. And like my colleagues, I'm 12 entirely independent and looking to hear all the 13 evidence without any prejudgment. 14 CHAI RPERSON: Thank you very much indeed. So, as many 15 will know, this Inquiry was instituted on 11th October 10:47 16 last year. And since that date, there's been a massive 17 amount of work to do towards opening the Inquiry today. 18 I'm not going to go into a long list of the work that's 19 been done to get to this point, but being able to open 20 this Inquiry today in a fully equipped building, with 10:47 all the necessary systems in place has been, as you can 21 22 imagine, a massive task. The Inquiry owes a great deal 23 of thanks to the Inquiry Secretary, Jaclyn Richardson 24 and her staff, who've worked with great efficiency and 25 diligence. 10.47 26 27 I also want to thank the solicitor to the Inquiry,

28

29

Lorraine Keown and her team, who have done a massive

amount of work behind the scenes and will continue to

do so.

We also have a team of technicians responsible for the audio visual equipment, which is allowing us, I hope, to stream to Hearing Room B and from our website. And they've been working very hard over the last few weeks to get everything ready.

10:48

10 · 48

10:48

10:49

10 · 49

The voice you will hear most over the coming days is that of Sean Doran QC, who acts as senior counsel to the Inquiry. He is a very experienced barrister, and supporting him are a team of what are commonly called junior barristers. That doesn't indicate that they are junior in experience, but simply that they haven't reached the rank of Queen's Counsel yet.

The first juniors are Denise Kiley and Mark McEvoy.

The second juniors are Shirley Tang, Sophie Briggs and

James Toal, and at some stage in this Inquiry it is

likely you'll be hearing from each of them.

Now, later today Sean Doran will start his opening address, and I know that he's going to set out with some care the work that has been done so far and the evidence that he expects to call in this first period of hearing evidence. And I'm going to say something about the nature of the evidence that's going to be heard in this first part, but first, I'm afraid, I want to lay down some ground rules for the use of this

building and this room.

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

1

This floor will be available from 8:30 in the morning. Please don't arrive before that, because you won't be able to get into the building. And in general, when 10:49 we're hearing evidence, we're going to start the hearing each day at 10:00 o'clock. So if you're attending this main hearing room, we would ask you to be ready by 9:45 at the latest. If lawyers need to have conferences with clients then they must arrange 10:50 those much earlier so that we can still get a prompt start. We will start whether everyone is present or I don't expect every core participant desk to be attended whenever we're sitting, I'll leave it to your discretion as to which CPs - core participants - attend 10:50 or do so by their lawyers.

17

18

19

20

21

22

I would say this to counsel: It is for you to organise yourselves so that you're here when you're needed. I will not engage with diarising the sitting of this Inquiry to suit counsel's diaries, otherwise things are going to become quickly impossible.

23

24

25

26

27

28

29

We will ring the bell, or it's a gong, whatever you want to call it, about five minutes before the start of 10:50 the hearing and a second ring will indicate that the panel are about to come in. Please do come in on the first ring. Arriving late can be disruptive. And if you do arrive late, especially once we start hearing

1 from witnesses, you may be asked not to attend until we 2 break. 3 Hearing Room B does receive a live feed of these 4 5 proceedings, and that can be used as an alternative to 10:51 6 watch what's going on. But if you are in Hearing Room 7 B, please remember, it is an extension of this hearing 8 room, so please be aware not to disturb people too 9 much. 10 10:51 11 The feed to Hearing Room B, which is the same as the 12 live feed on the website link, has a short delay on it, 13 and I'm going to explain the reason for that in a 14 But, otherwise, you'll be able to see and hear 15 everything that's happening in here from the room next 10:51 16 door. 17 18 Exhibits will be shown on screen and you'll be able to 19 see the witnesses giving evidence, unless there is some 20 good reason for a witness' face not to be shown. 10:51 there will be a member of the Inquiry team present in 21 22 Hearing Room B to ensure everything is working as it 23 should. 24 In this Hearing Room A, when the panel enters, I'm 25 10:52 grateful to you for standing when we came in. 26 27 you're able to do so, not just as a sign of respect,

28

29

but really to mark the formality of the proceedings and

the beginning of each session. And as I say, we'll

1 start at ten, carry on until about one, we'll try and 2 have a twenty minute break in the morning and a twenty minute break in the afternoon, which will run between 3 2:00 and around 4:30. 4 5 10:52 6 If we find, as is inevitable, that a witness' evidence 7 is shorter than expected, we may stop early, and if 8 longer, we may try and finish the witness, but we'll 9 try not to sit beyond 5:00 o'clock. 10 10:52 11 While you are in this room or in Hearing Room B, please 12 have mobile telephones off or on silent, and obviously 13 don't make any calls while in either room. 14 15 For the reasons that I'll explain, in this room, 10:53 16 Hearing Room A, there is, please, to be no live use of 17 social media and no tweeting or any other form of live use of the evidence being given in this room. You can, 18 19 of course, use messaging between the lawyers if you need to, but no use of material from inside this room 20 10:53 should be used externally. 21 22 23 Hearing Room B has slightly more relaxed rules. 24 you're in Hearing Room B and you need to text, as long 25 as it's not distracting to others, then you can do so. 10:53 26 There is a short delay on the feed into Hearing Room B, 27 it's about three minutes. That will allow you to live

28

29

tweet from that room, unless I suspend that permission

for any reason. The reason for the short delay is only

1 this: That at some point it may happen that someone 2 will say something, such as giving a piece of evidence upon which I placed a restriction order. With the best 3 will in the world, we cannot say that mistakes like 4 5 that will never happen. But if that does happen, I can 10:54 6 stop the live feed and the technicians will remove the 7 offending piece of the transmission, so then we can continue. 8 9 10 If any counsel becomes aware of a piece of evidence 10:54 11 which should not have been given orally - and I expect each CP will be sensitive to their own material - can I 12 13 ask you please to alert Mr. Doran or one of his team 14 behind him straightaway so that I can stop the live 15 feed? I will then, if necessary, hear any argument 10:54 16 about the publication of that piece of evidence and 17 then we can continue. 18 19 when we do adjourn in this room, could you please just 20 remember that Hearing Room B will still be listening to 10:55 21 the proceedings for about three minutes, so don't rush 22 in, as it were, because it will disturb them. 23 24 And if I can just address those in Hearing Room B - and I'll have to repeat this. I'm sure, in the future. 25 10:55 Please be sensitive to others and avoid distraction. 26

you, for some of those the evidence may be of

27

28

29

Be aware that some of those who are sitting next to

particular importance or it may be upsetting. So, in

order to avoid distractions, if you're sitting in 1 2 Hearing Room B, please also have your phones on silent, 3 don't move around more than is necessary. 4 5 There must be no recording, please, of evidence in 10:55 6 either room and no photography within the building. 7 anyone is found to be recording or taking photographs 8 anywhere in the building, they will be asked to leave 9 and not return. And I may take other action. That is 10 simply to protect witnesses and others who may be 10:56 11 sensitive about their appearance here. 12 13 I'm afraid I've got to address the issue of food in the hearing rooms. I'm afraid no food or drink other than 14 water, please, in this room. I am more relaxed about 15 10:56 16 people drinking coffee or tea in Hearing Room B. Please don't turn it into a picnic park. And can I 17 18 apologise that the vending machines don't accept cards 19 today, they will tomorrow. So apologies to many of 20 you, who, like me, don't carry coins around anymore, 10:56 probably can't get a drink quickly. 21 22 23 Can I, finally, just turn to the issue of the live 24 link, which is capable of streaming these proceedings 25 live to the public in general and to those who are 10:57 interested? Now, some inquiries have effectively 26 broadcast the entirety of their proceedings, limited 27

28

29

how best to approach that issue in this Inquiry.

only by restriction orders. And I have had to consider

is a Public Inquiry and it's important that it's transparent and as open as it can be. But the topic matter of much of the evidence that we're going to be hearing is going to be very personal, very sensitive and will bring the emotions to the surface. And, 10:57 further, we want to encourage people who haven't yet done so to come forward to the Inquiry with information about MAH, and live streaming of all of the evidence is, in my view, likely to have a negative effect on those who may be considering that question.

11

1

2

3

4

5

6

7

8

9

10

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

I also have to take account of the fact that many with a close interest in this Inquiry may not be able easily to attend through mobility issues or because they have What I've 10:58 caring responsibilities for another at home. decided is as follows: All those in Hearing Room B will see and hear everything that goes on in this room, with the time delay I've mentioned; core participants will be provided with an access link and a password for live link which will allow them to watch all the proceedings 10:58 via the website from home or elsewhere, as if they were in Hearing Room B; there will still be a strict prohibition on recording any part of the proceedings, as there is in this room or in Hearing Room B, and if we find that isn't adhered to, I will review the use of 10:59 that link by core participants.

27

28

29

The general public will be able to watch some parts of our proceedings, including these opening remarks and counsel to the Inquiry's opening statement and, depending on what I hear later, the core participants' addresses via a live feed from a link on the website. But live evidence and other parts of the Inquiry will not, in general, be live streamed with open access to all. I will keep that under review, but I have to balance a number of competing interests, and currently, that, it seems to me, is where fairness lies, including the encouragement of others to come forward.

Now, I'm sorry to set out that sort of long list of rules about the use of this floor, but you will appreciate we're going to be working in this environment for some time, and it's important that we start as we mean to go on and that the hearing rooms are places where people can come and listen and focus without distraction, unwanted noises, smells or visual distractions.

Can I turn to our Covid protocol? Because we are

currently living with a dangerous epidemic, we have to
take reasonable steps to mitigate the transmission of
COVID-19. Because of the nature of this Inquiry, we
also have to be particularly aware that those attending
proceedings may either be themselves more vulnerable
than others if they catch the virus and, secondly, that
they may be returning home to where people may be
particularly vulnerable.

Furthermore, I have to try and protect these	
proceedings to ensure that we can carry on. And of	
course, if we get a significant number of people	
suffering from COVID-19, we may have to stop for a	
while.	11:01
Now, we're lucky that on our panel we have someone who	
can properly be regarded as a Covid expert.	
Dr. Maxwell is, as you've heard, not only a registered	
nurse, but she's also the author of two National	11:01
Institute For Health Research reviews on the evidence	
on long Covid. So with her advice, I've deemed the	
following steps to be a reasonable mitigation of the	
risks of transmission for those attending these	
proceedings. And it goes without saying that anyone	11:01
who does attend does so at their own risk.	
First and foremost, if anyone has tested positive or	
has developed symptoms, which include a persistent	
cough, higher than usual temperature, loss of taste or	11:01
smell, unusual muscle aches, tiredness or body pain,	
please don't attend until you've tested on day two of	
those symptoms appearing.	
I would encourage anyone who's going to attend	11:02
regularly to take a lateral flow test at least twice a	
week, and we suggest on Sundays and Tuesdays.	
	proceedings to ensure that we can carry on. And of course, if we get a significant number of people suffering from COVID-19, we may have to stop for a while.  Now, we're lucky that on our panel we have someone who can properly be regarded as a Covid expert.  Dr. Maxwell is, as you've heard, not only a registered nurse, but she's also the author of two National Institute For Health Research reviews on the evidence on long Covid. So with her advice, I've deemed the following steps to be a reasonable mitigation of the risks of transmission for those attending these proceedings. And it goes without saying that anyone who does attend does so at their own risk.  First and foremost, if anyone has tested positive or has developed symptoms, which include a persistent cough, higher than usual temperature, loss of taste or smell, unusual muscle aches, tiredness or body pain, please don't attend until you've tested on day two of those symptoms appearing.  I would encourage anyone who's going to attend regularly to take a lateral flow test at least twice a

There is in fact, or will be from tomorrow, filtered

air-conditioning throughout this floor. We've got some 1 2 machines in working today, but we are going to have HEPA filters fitted to all the ventilators and 3 ventilation system on this floor, which should mitigate 4 5 the danger of airborne virus. And in conference rooms, 11:02 6 please keep any windows you have open. 7 8 Moving around the building, when you rise, please do 9 wear a mask. If you don't have one, we have a number available at reception, and please wear it properly. 10 11 There is no point, as I've seen many people do, wearing 12 a mask until they're speaking to somebody and then 13 taking the mask off. So please do wear masks properly. 14 15 If you're sitting in this room and sitting at a desk, 16 you can remove the mask, provided you are sitting within a profession bubble, as it were, with the person 17 you're sitting next to and you are both comfortable 18 19 with that. You should be sufficiently distanced from those around you. But when we rise or take a break. 20 please put the masks back on. 21 22 23 I'm going to encourage everybody sitting in the public 24 gallery in this room and all those sitting in Hearing 25 Room B to continue wearing masks. I've noticed - I 26 don't think anyone is at the moment. But I am going to 27 encourage that for the reasons that I have stated.

11 · 02

11:03

11:03

11 · 03

28

29

Just bear in mind that others may be going home to look

after highly vulnerable people. So please do wear

masks if you're sitting in the public gallery from now 1 2 on. The problem is that because of the close proximity of the public gallery, social distancing isn't 3 possible. 4 5 11:04 6 You will note the, the lawyers will have noted the, the 7 core participants sitting at the desks will have 8 noticed that there are water jugs on every table, there 9 are glasses on every table. Those will be changed every night. There will be fresh water in the jugs 10 11 · 04 11 every day. We're trying to discourage you from 12 bringing in plastic bottles. Apart from being 13 unfriendly to the environment, they tend to get left around and increase the risk of touch transmission. 14 15 11:04 16 If everyone follows those rules, there is a good chance 17 of us keeping these hearings going. And so I do ask 18 you, please, to consider your personal responsibility. 19 20 Now, let me address some legal issues. And in reality, 11:04 I'm addressing the lawyers representing core 21 22 participants in the room. 23 24 The system for any counsel or solicitor addressing the 25 Inquiry, other than counsel to the Inquiry, will be 11 · 05 that we will ask you to come forward to the lectern, 26 27 which is going to appear magically, I think, tomorrow morning, and speak from there. And we've had a number 28

29

of discussions with the technicians; it would in fact

have been very difficult to have microphones on every desk, because of the live transmission, but also because of the cameras. And it's important that the public can see who's speaking. And so, please, any lawyer who is invited to address the Inquiry will be asked to do so from the lectern, and that will ensure that you can be seen and heard by the public, who need to hear and see you. And also, of course, on the live feed, when that is appropriate.

11:05

11:06

11:06

11:06

11:05

Questioning of witnesses will be undertaken by counsel to the Inquiry and his team of barristers, in accordance with the Inquiry rules. As I'm sure you all know as lawyers, under the rules, under certain circumstances, I have the power to allow others to question witnesses, but I will need persuading. There is a good reason for that -- that there is a good reason for that to happen and that the questions couldn't otherwise be asked by Mr. Doran or one of his team.

Part of the reason for that is that all counsel acting under Sean Doran have received specialised vulnerable witness training, but it's also to control the amount of questioning that witnesses are subjected to and to control the length of these proceedings. So I'm sure that the core participants will understand this isn't an environment when they will be constantly hearing their lawyers speak, which I know is attractive to

some, but I have a duty to control that.

2

3

4

5

6

7

8

9

10

12

13

14

15

16

17

18

19

20

1

There will, of course, be a system for core participants to submit any questions they want put to a witness to Sean Doran and his team before a witness gives evidence and I expect that system to be adhered to. He will set out the timetable for you to request him to ask questions of a witness, and I hope you'll keep to that. And you're less likely, frankly, to get your questions asked if they're submitted late.

11:07

11 · 07

11:08

11:08

11

I do require any legal application to be submitted 48 hours in advance and to be in writing. Please make written arguments, should there be any, concise. A skeleton argument of more than eight pages is no longer 11:07 a skeleton. Please use eleven point type, otherwise I won't be able to read it. I won't entertain off-the-cuff legal submissions made orally, unless there is a genuinely urgent need for that to happen, and I will need persuading of that.

21 22

23

24

25

26

27

28

29

On that note, can I encourage all counsel and solicitors to observe my guidance for e-mails and the service of documents. The guidance is this: That no e-mails should be sent to the Inquiry team between 7:00 p.m. and 7:00 a.m. we all have lives outside of this Inquiry. It's important for everyone's well-being that we respect the times that people should be able to switch off the technology. Obviously, if there's a

1	truty urgent need then you must be able to do so, but I	
2	hope that will be the exception. I would impose the	
3	same rules on each of the teams, but I don't have	
4	power, it seems to me, to do that, but I would	
5	encourage you to keep to those times.	11:08
6		
7	Evidence from witnesses will be given on oath or	
8	affirmation from the witness table, which is here to my	
9	left. To your right. It will be recorded by	
10	stenographers and an immediate transcription is being	11:09
11	provided to core participants, and the transcripts will	
12	be available on the website once corrected. I	
13	understand there are glitches with that system today,	
14	despite the fact that we had a full test last week,	
15	that is, I'm afraid, bound to happen and I hope we get	11:09
16	that sorted out by tomorrow.	
17		
18	Now, some witnesses will, no doubt, want to give	
19	evidence anonymously, or at least protected by screens,	
20	or they may want to give evidence over a videolink.	11:09
21	There are facilities to receive evidence by way of	
22	videolink from various other places, and when that's to	
23	happen, the video feed will be shown in this room and	
24	in Hearing Room B, or, if the witness doesn't want	
25	their face shown, it will be an audio feed only. We	11:09
26	also have voice distortion available should that be	
27	required for witnesses who wish to remain anonymous.	
28		
29	I'm open to witnesses to give evidence in any way in	

which they are most comfortable, but because these are public proceedings, there would have to be a very good reason for a witness to be allowed to give anonymous evidence. If anonymity has been granted, then the redacted statement will still be available to all core participants to know the nature of the evidence being given.

11:10

11 · 10

11:10

11:11

11:11

Some witnesses may ask to give evidence in this room, but from behind a screen and shielded from the larger part of the room. If that helps to lessen the anxiety of giving evidence, so that only part of the room can be seen, then I will be open to that.

In short, I'll be open to any system that makes a witness' life easier in any way that I can. But I do have to weigh that in the balance with the importance of ensuring that these proceedings are both public and transparent.

Now, some of the evidence given is likely to be distressing, either to the witness or to those hearing the evidence. There is a trained counsellor available should anyone want to speak to one. Today I think we have Deborah here. She is wearing a yellow lanyard. So all counsellors will be wearing yellow lanyards. They will be easily identifiable. And they will speak to you in private, if that would be helpful. She can also explain the service that's being offered. Those

services are provided by the Inquiry and paid for by the Inquiry, and that is not just for members of the public; anyone who is affected by the material we hear and see is welcome to speak to one of our counsellors.

5

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

1

2

3

4

11:12

11:12

11:12

11:12

11 · 13

Now, let me say a few words about the structure of this Inquiry, and I know that Mr. Doran is going to deal with this in much more detail. But when we start hearing evidence, we will start with the patient experience and evidence from relatives who can tell us about their loved ones and their experiences. Not only do we want to put the patients at Muckamore front and centre of this Inquiry, but we want to put their experience first. And there is a good forensic reason for doing so. Much later in this Inquiry we'll be hearing from the big organisations which had the responsibility for running Muckamore. We'll hear all about the policies surrounding this hospital and how policies were created to govern the patient care, the staff behaviour and how patients should be looked We'll hear from the RQIA, who have a number of duties, but who also inspected Muckamore on a number of occasions.

24

25

26

27

28

29

It is easy to be persuaded by written policies and written inspection reports, and the written word can be a powerful tool. But policies don't ensure that patients receive safe and compassionate care, people do. So when we come to examine the behaviour of the

big organisations and the policies, it's important that we have the evidence in front of us of how those policies and intentions in fact translated on the ground into the care that patients received at Muckamore. And so we can't do that without the evidence of how the patients were actually treated.

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

1

2

3

4

5

6

In getting these proceedings underway, I've had to make some hard decisions. There have been requests that we don't hear from any witness until all of their 11 · 14 documents are available and have been analysed. So. by way of example, some witnesses may have made complaints and there'll be a record of such a complaint with the And one approach would be to wait until all of those documents had been collated, they'd been tracked down, they'd been shown to the witness and all the core participants before the witness gives evidence. the danger of that approach - and it has its attractions - is that we wouldn't be starting to hear evidence for many months. My view - and this has been my decision - is to ensure that we do start these proceedings and we receive some evidence about the If we find patient experience before we break in July. that documents do need to be tracked down, we will undertake that exercise after hearing the first part of 11:15 the evidence, and if it is really necessary, we can ask witnesses to return to deal with that documentation.

2728

29

Can I turn to the police's role and the criminal cases

that you will all be aware of and are ongoing? And I just want to speak briefly about how we will try to ensure that we don't come into conflict with the police operation investigating the issues at MAH or, indeed, come into conflict with the outstanding criminal cases which are going through the criminal justice system.

As you may be aware, the Inquiry has entered into a memorandum of understanding - an MOU - with the police service, the PSNI, and with the Public Prosecution 11:15 Service. It was necessary and important to do that so that we make sure that the Inquiry, as far as possible, can't interfere with the work being conducted by the PSNI and the PPS to prosecute individuals accused of criminal behaviour in relation to their role at 11:16 Muckamore. And the MOU sets out the terms of the Inquiry gaining access to important material, including, of course, CCTV material.

As anyone who's followed the Muckamore story will know, 11:16 there is a large amount of CCTV, which has provided the PSNI with evidence of abuse and which will be used as part of the evidence in forthcoming criminal trials. The police and the Public Prosecution Service are understandably sensitive about the publication of that 11:16 material prior to the trial starting. The PSNI have, however, offered the facility to the Inquiry so that panel members can view such CCTV as we wish to. Although this isn't my preferred option, the panel will

1 have to view that material in private session. 2 hope that in due course CCTV can be viewed by core participants, but at this stage it's important that the 3 panel is able to view a reasonable cross-section of 4 5 that material, because of the sensitivities around that 11:17 6 material it has to be done privately at this stage. 7 8 Another topic: Some time ago, I approached the Director 9 of Public Prosecutions for Northern Ireland to ask him, in a very limited way, to give an indemnity from 10 11:17 11 prosecution for witnesses giving evidence before this 12 Inquiry and he has agreed to do so. And I want to 13 explain why I did that, because I would understand if 14 there's some concern that people will be let off as a 15 result. They won't be. And I want to explain how it's 11:18 16 going to work. 17 18 The Inquiry has the power to require evidence and 19 documents to be provided to us by individuals and 20 organisations. A refusal to comply with such request 11:18 21 may lead to a referral to the High Court for contempt 22 proceedings, and the Inquiry has issued a number of 23 these notices, which are called section 21 notices, and 24 all of those notices have been, or are being, complied 25 with. And as the hearings continue, I expect to issue 11 · 18 further section 21 notices. 26 27

28

29

Our Terms of Reference include a requirement that we

circumstances which allowed abuse to occur. The body of nurses, carers and management at the hospital will form a critical piece of the jigsaw of evidence which will help us to meet our Terms of Reference.

As you may be aware, although I have power to direct witnesses to attend the Inquiry and produce evidence, any witness is entitled to claim what's called the privilege against self-incrimination in relation to criminal offences. No Court or Inquiry has the power to override that legal principle. And, so, if the right is exercised, as I believe it would be by some witnesses, the Inquiry could be deprived of a very important and a significant area of evidence.

11:19

11:19

11 · 19

The indemnity or undertaking that has been granted is that witnesses before this Inquiry will not be prosecuted on the basis of the written or oral evidence they give to this Inquiry. It relates solely to evidence produced to this Inquiry. It does not prevent the prosecution of any individual on the basis of any independent evidence, such as direct witness testimony or CCTV. So no one will be let off who would otherwise have been prosecuted.

11:20

But my serious concern was that, unless such an indemnity was given, it would have been likely that there would be a substantial area of evidence which the Inquiry would never hear. That evidence would inform

1	the Inquiry as to internal nursing and management	
2	practices within the hospital. And that is why the	
3	undertaking was sought and I'm grateful that it's been	
4	given. It will allow the Inquiry to receive evidence	
5	which it would not otherwise have received, and it	11:21
6	means that no one will be able to claim the right of	
7	silence on the grounds that the evidence might	
8	incriminate them. It deprives them of that protection	
9	and it will allow me, if necessary, to insist on	
10	answers being given or risk referral to the High Court.	11:21
11		
12	Let me turn to address the core participants directly,	
13	and their lawyers. Could I ask counsel, as I read out	
14	their names, to stand? I'm going to do that so that	
15	the cameras can, apparently, swivel to the right	11:21
16	person, and if you could just remain standing for a few	
17	minutes. But that will allow the public in Hearing	
18	Room B, and the general public, to see who is who. And	
19	if I get anybody's name wrong, my apologies in advance	
20	and please do correct me.	11:22
21		
22	Patients and relatives who are members of Action for	
23	Muckamore are represented by Phoenix Law Solicitors and	
24	they're represented by counsel Monye Anyadike-Danes QC.	
25	Thank you very much. Helena Wilson and Stephen	11:22
26	McQuitty. Thank you very much indeed.	
27		

29

Patients and relatives who are members of the Society of Parents and Friends of Muckamore are also

1	represented by Phoenix Law and by the same team of	
2	counsel. I have left it to them, as it were, how they	
3	divide their work between the various core participants	
4	that they represent, but I know that they've been	
5	working hard over the last few weeks.	11:23
6		
7	Patients and relatives of patients at Muckamore who are	
8	not affiliated to those two groups, but nevertheless	
9	have a close interest in the events at Muckamore and	
10	are CPs in this Inquiry, I've referred to those in a	11:23
11	very loose term as "Group 3" for convenience, but they	
12	are each individuals who have been granted core	
13	participant status. They're represented by O'Reilly	
14	Stewart Solicitors and by counsel, Mr. Connor Maguire	
15	and Ms. Victoria Ross. If they're present? They're	11:23
16	not.	
17		
18	Belfast Health and Social Care Trust, who are	
19	represented by the government directorate of legal	
20	services, otherwise known as DLS, and by counsel, who	11:23
21	are Mr. Joseph Aiken QC; Anna McLarnon, Matthew Yardley	
22	and Laura King. Thank you very much indeed.	
23		
24	The Department of Health is also represented by the	
25	Directorate of Legal Services and by counsel Mr. Andrew	11:24
26	McGuinness. Welcome, Mr. McGuinness. Thank you. And	
27	the RQIA, who are also represented by DLS and by	
28	counsel Mr. Michael Neeson. Thank you very much.	

Mr. Neeson.

	ı	
ı		
J	L	

The police service, the PSNI, are here present by Detective Chief Inspector Jill Duffie, by their solicitor Colin Hanna, and by counsel Mr. Mark Robinson QC. Thank you very much.

I want to welcome all core participants and their representatives and thank all core participants for their co-operation so far. All have been working hard to submit documents to the Inquiry on time, and although a number of extensions have had to be granted, I have no reason to think that people have not been co-operating.

11:24

We will all have different perspectives and approaches, 11:25
but again I am sure that you will appreciate for this
Inquiry to work there has to be a degree of
co-operation between the parties. Please submit your
questions to counsel to the Inquiry as early as you can
and within the timeframe that's going to be set down by 11:25
Mr. Doran. That will allow him to filter your
questions into the appropriate point in his
questioning, which is also going to help the witness.
If you do have legal matters to raise, as I have said,
I want those raised in good time and in writing at 11:26
least 48-hours ahead of the issue having to be
addressed.

We, for our part, will try to ensure that you get the

1 relevant witness statements and any documents in good 2 time for you to consider them and prepare questions. 3 It will always be at least 24-hours, at a minimum, in advance, together with a notice of who will be giving 4 5 evidence the next day, but as you will see in due 6 course, the timetable set by Mr. Doran will allow, I hope, for much longer and the administration team will 8 try to meet that. 10

9

7

If there is some good reason for not being able to keep 11:26 to the usual time limits, we'll explain why and listen to your views.

11:26

11:27

13

14

15

16

17

18

19

20

21

22

23

24

11

12

Now, I'm sorry that although a number of witness statements have now been taken, we've only managed to 11:26 obtain very few from either Action for Muckamore or the Patients and Friends of Muckamore, who are core participant witnesses. Their evidence will be really important as the Inquiry progresses, and I hope that in the very near future that process will be accelerated 11:27 by good co-operation between Phoenix Law and Cleaver Fulton Rankin, who are the Inquiry statement takers, and I know have been working hard to take statements since early this year.

25 26

27

28

29

I'd remind everybody that Cleaver Fulton Rankin are the only approved and designated statement takers, and I would discourage others, as it were, from making their own attempts, certainly from this carta of patients and their relatives.

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

1

Now, as core participants - the lawyers will know what I'm about to say - but as core participants, as individuals, you have the advantage of getting early 11:27 access to the evidence. That means to the witness statements and to any documents you need in order to formulate questions for your counsel or for counsel to the Inquiry. But there are rules around that which I expect to be observed. This Inquiry itself will be 11 · 28 making public that which should be made public and we will be putting all the relevant material that we can on the website. But material that you receive as core participants is not to be disseminated outside of the It's for you to use to take your particular Inquiry. 11:28 interests forward, to help you understand the evidence and formulate any questions you want Inquiry counsel to ask, but it's not material to be provided to a wider audience or to the press. And to that end, all core participants, before they get access to the Box 11:28 Document System, will have signed undertakings to handle the material disclosed to you by the Inquiry without divulging that material to a third party.

2425

26

27

28

29

If people don't abide by those rules, despite the security systems that we put in place, there are likely to be serious consequences. The material that we are dealing with is potentially exceptionally sensitive. Such behaviour of revealing material provided to core

11 · 29

participants by the Inquiry to others who are not authorised to receive it would be without the permission of the Inquiry and it is likely to amount to a criminal offence under section 170 of the Data Protection Act. Infractors would be stopped from receiving further material, they risk losing their status as core participant and being barred from these proceedings. And if there are regulatory offences we will report to the relevant regulator.

11:29

Now, I'm sorry to take such a strong line on that issue, but there are many people with a close interest in these proceedings and many more that we want to encourage to come forward. As I've said, we are going to be dealing with some exceptionally sensitive 11:30 material, and seeing things in the press for the first time, which haven't come from the Inquiry, is unfair to people and it's disruptive of the Inquiry itself. But it could also discourage people from coming forward and ultimately frustrate the Inquiry's purpose. I'm sure 11:30 that all CPs will abide by the rules, but it's important that the wider public understand why these

On that note, we are not providing hard copy documents, 11:30 unless for any reason it's absolutely impossible to avoid it. I understand some lawyers prefer to have printed material and find it easier to navigate. In general terms, I would encourage people to work

rules are imposed and have to be adhered to.

electronically where possible.

Quite apart from the environmental impact of printing large quantities of paper, it is, of course, far less secure. If you do print material, please be extremely conscious of the sensitivity of the material we are dealing with, most of which would be categorised as special category personal data for GDPR purposes. Complying with GDPR responsibilities is your own personal duty. In other words, on your head be it.

And many of you will know the sort of fines that the Information Commissioner can levy when there are failures.

11:31

11:32

11:32

I know that there's a lot of press and media interest, and I want to address the press and media directly, if I may? First of all, I want to highlight the work of the media prior to the set up of this Inquiry. They have played a crucial role in bringing the issues under examination to the fore and they gave a voice to the families and friends of patients at Muckamore Abbey Hospital, and in many ways that work in uncovering the issues and amplifying their concerns have contributed significantly to our presence here, and for that, many are grateful.

The press play an essential role in our democracy and have assisted in publicising and promoting some of the Inquiry's work, and I have no doubt that they will want

to report our proceedings as fully and accurately as they can and I hope they do. The Inquiry team will assist them as much as we can and give them advance notice of the hearing dates and the nature of the evidence to be given. But just this: My view is that this Inquiry is about the people most concerned in it. They have the right to hear things directly from me or the Inquiry team, and it's no good saying that patients and relatives come first and then them hearing about Inquiry events from the media who've been given some 11:33 sort of prior access via a leak of some sort.

In order to assist the press and media, we have a room available to them so that they can report and discuss what's going on without distraction and without distracting others, but I would underline the rule, please, about not taking any images within the Inquiry building, not seeking to interview or photograph any witnesses inside the Inquiry premises or as they try to enter. Press and journalists will be wearing black lanyards, clearly identifying them as members of the press.

And the reason for that rule is this: The task of giving evidence in public is stressful enough without having the added stress of facing cameras. Many people will be anxious or stressed simply by attending the Inquiry premises, so, please, be sensitive to that. If the rule is infringed about photography within the

11:33

1	Inquiry premises, there are steps I can take and I	
2	will. But I'm very hopeful to have a co-operative	
3	relationship with everyone who attends, including the	
4	media, who are interested in the Inquiry's work.	
5		11:34
6	Well, that's all that I have to say at this stage.	
7	We're going to break now until two o'clock and I will	
8	then ask Mr. Doran to make his opening address. His	
9	remarks, I know, are going to take us well into	
10	tomorrow. We're not going to be sitting on Wednesday	11:34
11	morning, so any core participant who wishes to make	
12	some opening remarks will have a chance to do so after	
13	Mr. Doran has concluded tomorrow, but I expect they	
14	won't start until Wednesday afternoon from two o'clock.	
15	And then all day Thursday to hear the remainder.	11:35
16		
17	Now, as the lawyers will know, I've limited opening	
18	speeches by core participants to one hour each. I hope	
19	you'll be able to conclude within that time, and I	
20	reserve the right to use what lawyers call a guillotine	11:35
21	if you're unable to confine yourself.	
22		
23	I understand that all core participants may wish to	
24	make an opening statement. It's a matter for you	
25	whether you do. But the order I've set down is that	11:35
26	the organisational CPs should go first; the Department	
27	of Health, the Belfast Trust, RQIA and then PSNI, then	
28	the individuals represented by O'Reilly Stewart	

Solicitors and, depending on how long those addresses

1	are, we'll take a short break in between if needed.	
2	I'm happy, within reason, if you want to change that	
3	order for counsel's convenience, but only if it is	
4	agreed by all and we don't lose time.	
5		11:36
6	I have received a written application from	
7	Ms. Anyadike-Danes that she be allowed to speak on	
8	Monday morning, and I have granted that request, albeit	
9	reluctantly, as it will eat into the time the panel	
10	have to view CCTV, but we'll make that up elsewhere.	11:36
11	But I understand that she wouldn't be ready this week	
12	because of the number of individual CPs whom she	
13	represents. She has slightly longer to address us to	
14	reflect the fact that she represents, in effect, two	
15	organisational core participants, or at least two	11:36
16	associations who have individuals affiliated to them.	
17		
18	we'll, therefore, break after the first series of	
19	addresses until the Monday morning and then we'll hear	
20	the opening address on behalf of those affiliated for	11:37
21	Action for Muckamore and the Parents and Friends of	
22	Muckamore. We will then be going into closed session,	
23	for reasons set out in the restriction order last week,	
24	and the panel will begin reviewing some of the CCTV	
25	evidence.	11:37
26		
27	Can I thank everybody for their attention so far.	

29

We're now going to rise and we will return to continue

the hearing and to hear Mr. Doran's opening address at

1	two o'clock. Thank you very much.
2	
3	END OF OPENING BY THE CHAIRPERSON
4	
5	
6	LUNCHEON ADJOURNMENT
7	
8	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	
26	
27	
28	
29	

1	THE HEARING RESUMED AS FOLLOWS AFTER THE LUNCHEON	
2	ADJOURNMENT	
3		
4	CHAIRPERSON: Mr. Doran.	
5		13:53
6	OPENING BY MR. DORAN	
7		
8	MR. DORAN: Chair, Prof. Murphy, Dr. Maxwell, I would	
9	like to begin my opening by welcoming you to Belfast on	
10	behalf of all of the legal representatives in the	14:01
11	Inquiry.	
12		
13	I'm aware, of course, that you have already spent some	
14	time in the city. Since the formal establishment of	
15	the Inquiry on 11th October 2021, you, Chair, have	14:01
16	taken a hands-on role in preparing for these oral	
17	hearings. The panel members have also spent a	
18	substantial portion of the past month in Belfast	
19	getting ready for the work of the Inquiry.	
20		14:01
21	I would also take this opportunity to wish you well in	
22	the exacting task that is presented by the Terms of	
23	Reference of this Inquiry. I shall return in detail to	
24	those Terms of Reference later in my opening.	
25		14:02
26	The Minister for Health first announced his intention	
27	to establish a Public Inquiry into events at Muckamore	
28	on 8th September 2020. It is important at the	
29	beginning of these oral hearings that I, as counsel to	

the Inquiry, should acknowledge the efforts of patients, former patients, their families, their friends and their representatives, in campaigning for this Inquiry. Many of them are present today, either in person or by watching remotely. This is a very significant week for them. It is a significant week for all who have been affected by the events that have led to us being assembled here today to open the public hearings.

10 11

12

13

14

1

2

3

4

5

6

7

8

9

14:03

14:02

I wish to state at the outset the commitment of the Inquiry legal and administrative teams to achieving a thorough, fair and effective examination of the issues with which this Inquiry is concerned.

1516

17

18

19

20

21

22

23

24

25

26

27

28

29

14:03

The Inquiry will be receiving a large volume of evidence about Muckamore Abbey Hospital itself. the hospital operates on a daily basis and how it is managed. The panel will hear evidence about health care structures, about legislation, policies, 14:03 procedures, rules, regulations, codes of practice, guidelines and protocols. The Inquiry will have to examine the roles and responsibilities of the different authorities responsible for oversight and management of the hospital. It will also have to look at the 14.04 authorities responsible for regulating and monitoring the operation of the facility. It will need to consider the various channels through which complaints and concerns about the hospital can be investigated.

Fundamentally, however, the Inquiry will be concerned with people. More specifically, the Inquiry will be concerned with very vulnerable people and the care of the vulnerable in a hospital setting. It will be concerned also with those people who have responsibility for such care, from frontline staff to the upper tiers of the health service.

There will, perhaps, be days on which we become immersed in the mechanics of how the health system works. There may be days on which we become immersed in the proper interpretations of rules and regulations or in the nuances of a particular policy. But at the end of such days, it is to people, and in particular to the vulnerable patient, to whom we must return.

14:05

14:05

14:05

14:06

The subject of abuse is at the core of this Inquiry. The Inquiry will inevitably hear some harrowing evidence of abuse in the course of its work. It is also important, however, to acknowledge that many involved in the care of the vulnerable carry out their work with diligence and compassion and in accordance with the highest professional standards. There are those who have devoted many years of their lives, often in challenging circumstances, to care properly for the patients at Muckamore. It is important that their good work should not be obscured by the unacceptable conduct of others.

The Inquiry will hear accounts of positive experience and negative experience, it will hear stories about care and failings in care, it will examine the subject at the level of daily practice and at the level of management, it will examine the operation of the hospital within the broader structures of health care in Northern Ireland. Importantly, the Inquiry will conduct this examination from an entirely independent, neutral and dispassionate perspective. As you have said, Chair, the Inquiry requires cool and

10 11

1

2

3

4

5

6

7

8

9

14 · 07

14 · 08

14:07

calm reflection upon events.

13

14

15

16

17

18

19

20

21

22

12

My opening will take some time. There are several topics that I wish to cover. My counsel team has 14:08 prepared a PowerPoint outline that I hope will assist the audience. This will also provide an early opportunity to test screens that we will be using to display documents throughout the hearings. I will, of course, take breaks at suitable times. I sincerely 14:08 hope that no one will be put off by the lengthy list of matters that I'm going to be speaking about.

23

24

25

26

27

28

29

You will see on the screen now a list of the topics that I will be addressing. In a moment I will add to the Chair's short summary of the core participants to the Inquiry. I will then speak about the background to the Inquiry, and I will consider briefly the legal framework within which the Inquiry will be operating.

I then propose to provide a broad historical overview of the hospital, followed by a contemporary snapshot of the hospital as it stands today. I will go on to provide an outline of where the hospital currently sits within the health and social care structures in Northern Ireland. I will also introduce, very briefly, the legal provisions governing admission to the hospital.

I will then turn to look in some detail at the Terms of 14:09 Reference. This is a significant document, for obvious reasons. We will be returning to this document frequently in the course of the hearings. Having introduced the Terms of Reference, it will then be necessary to consider the sources of material that the 14:09 Inquiry can call upon to conduct its work. I will provide an update on the work that has been conducted to date on taking witness statements and obtaining documents for Inquiry purposes.

14:10

14 · 10

At that point in my opening, I am going to go back in time again to consider some earlier investigations, reviews and reports that relate to Muckamore. I expect that the Inquiry will hear frequent references to those earlier processes in the hearings. The Inquiry will not, of course, be constrained by those earlier processes. The Inquiry has a much wider remit than any previous examination of the hospital. The Inquiry will take its own course. It is, however, important for the

Inquiry to be fully informed of previous investigations 1 2 that are relevant to its work. 3 4 Having looked at those earlier processes, I will then 5 say something about the current and ongoing criminal 14:10 6 investigation and prosecutions in respect of alleged abuse at the hospital. This Inquiry is running in 7 8 parallel to those criminal proceedings and I want to 9 explain, briefly, how that is going to work in 10 practice. 14 · 11 11 12 Before I finish, I am going to say something about the 13 Inquiry's schedule from now to the summer break. Panel, I'm very conscious that the Inquiry has not yet 14 received the full extent of evidence and documentation 15 14:11 16 that will come before the Inquiry. I will, therefore, 17 be dealing with some matters in outline only. 18 example, the organisational structures within which the 19 hospital operates and the roles and responsibilities of the various relevant authorities. Those and other 20 14:11 21 matters will be examined in much greater detail at a 22 later stage in the Inquiry. 23 24 As Inquiry counsel, I now wish to extend a specific 25 welcome to the core participants and their 14.12 representatives. Their representatives will be 26 27 addressing you, but I'm going to say a few words about 28 the core participants' background and their role.

29

The core participants comprise patients and their relatives, and also a number of public authorities with a significant interest in the issues that the Inquiry will be examining. You, Chair, have granted core participant status to a number of individuals 14:12 affiliated to the group called The Society of Parents and Friends of Muckamore Abbey. The Society was originally formed in the early 1960s to safeguard the well-being of patients at the hospital and to enhance their quality of life through social, health and 14 · 12 educational pursuits. The Society has, for decades, contributed to many initiatives aimed at assisting patients in their daily life in the hospital. secretary to the Society, Brigene McNeilly, and the Chairman, Billy Moore, have worked tirelessly over the 14:13 years to achieve that objective, both on behalf of their own relatives and on behalf of others at the hospital.

19

20

21

22

23

24

25

26

27

28

29

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

You have also granted core participant status to a number of individuals affiliated to the group Action for Muckamore. Action for Muckamore is a group of relatives whose family members have been affected by the abuse at Muckamore. They campaigned actively for this Inquiry. Glynn Brown, whose son Aaron was a patient at Muckamore when the allegations of abuse at the hospital surfaced, was instrumental in raising the concerns that have ultimately resulted in this Inquiry. He has made regular, passionate and articulate

14:13

14 · 13

1	contributions to the discussion around Muckamore before	
2	and after the Inquiry was announced.	
3		
4	Looking back at some of the media reporting prior to	
5	the announcement of the Inquiry, I was particularly	14:14
6	struck by an interview that the group gave to BBC	
7	Newsline in January 2019. In that interview Anne	
8	Blake, whose son Jonathon was a resident of Muckamore,	
9	stated the group's position very succinctly. She said	
10	that what was required is:	14:14
11		
12	"A proper public Inquiry and a root and branch change	
13	in Muckamore, not a cosmetic change, a root and branch	
14	change. "	
15		14:15
16	I am confident that those words encapsulate the	
17	thoughts of many persons who have been affected by the	
18	events that will be examined by this Inquiry.	
19		
20	As counsel to the Inquiry, I was also struck by the	14:15
21	words of Dawn Jones, whose son Timothy is a patient of	
22	Muckamore. In an interview with the BBC in December of	
23	last year, she very positively encouraged participation	
24	in this Inquiry. She said:	
25		14:15
26	"I would just plead to people, if they could, former	
27	staff members, present staff members, anybody at all	
28	connected to Muckamore, families, ex patients or	
29	current patients, if they could just contact the public	

1	I nqui ry. "	
2		
3	I hope Brigene, Billy, Glynn, Anne and Dawn, will not	
4	mind me mentioning them by name in my opening. They	
5	will be the first people to say that there are many	14:1
6	others who have worked tirelessly to protect patients'	
7	interests at the hospital over the years. The Inquiry	
8	will, of course, be hearing from many of those	
9	individuals during the oral hearings.	
10		14:1
11	It is very fitting that these two groups will have the	
12	opportunity to contribute fully to the work of the	
13	Inquiry through their core participant status. As	
14	you've said, Chair, the two groups are represented by	
15	Phoenix Law Solicitors, who instruct Monye	14:10
16	Anyadike-Danes QC and Helena Wilson and Stephen	
17	McQuitty of the Northern Ireland Bar.	
18		
19	In preparing for the Inquiry, Chair, you also wished to	
20	ensure that other individuals who have been affected by	14:1
21	events at Muckamore would have an opportunity to be	
22	designated as core participants in appropriate	
23	circumstances. You recognised that there are persons	
24	who are not affiliated to any particular grouping, but	
25	who have a sufficient interest in the work of the	14:1
26	Inquiry to justify the grant of core participant	
27	status. You explained your approach to this matter in	
28	a Chair's statement on 10th November 2021. Core	

participants who fall within this category are

1	managantad by Olpailly Stawart Calicitans who	
1	represented by O'Reilly Stewart Solicitors, who	
2	instruct Connor Maguire QC and Victoria Ross.	
3		
4	The core participants and their representatives will	
5	play an active part in the Inquiry. So too will many $^{-1}$	4:1
6	others who come before the Inquiry to give evidence as	
7	witnesses.	
8		
9	I may just pause for a moment, Chair, to acknowledge	
10	that there are others, no longer with us, who would	4:1
11	have had a great interest in the Inquiry's work. In	
12	the months prior to the Inquiry you, Chair, reached out	
13	to as many people as possible who might be in a	
14	position to assist the Inquiry, whether from the	
15	perspective of patient, or staff, or otherwise.	4:1
16		
17	At one of the early engagement sessions held by the	
18	Inquiry, Mrs. Margaret Lyons was a member of the	
19	audience. Mrs. Lyons' son Richard had been admitted to	
20	Muckamore when he was 17 years old in 1992 and he	4:1
21	remained there until 2018. Richard, sadly, died on his	
22	46th birthday on 19th February 2021.	
23		
24	Having met the Inquiry team in October 2021, Mrs. Lyons	
25	decided to put her memories of her son and his time in	4:1
26	the hospital in writing. She did this not only to	
27	assist the Inquiry, but also, as she said, to leave a	
28	lasting record for her son. The Inquiry has that	
29	record and it will be shared with core participants in	

due course. Mrs. Lyons intended to go on and make a statement to the Inquiry's statement team. Before that happened, however, Mrs. Lyons herself passed away on 10th February of this year. Fortunately, Chair, you attended Mrs. Lyons' home and spoke to her before her death. I know that you were touched by her determination to assist the Inquiry, even at a time when she herself was very ill. Mrs. Lyons and her son are among many whose lives were affected by the matters that the Inquiry will examine, but who, sadly, will not that the Inquiry proceeds. I think it is important that we remember them as we embark on the hearings.

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

29

1

2

3

4

5

6

7

8

9

10

11

12

13

Moving on from the patients and their relatives and 14:20 carers, the next core participant is the Department of Health, which is the department with overall responsibility for the provision of health and social care services in Northern Ireland. The department is represented by counsel, Mr. Andrew McGuinness, who is 14:21 instructed by the Departmental Solicitor's Office. Belfast Health and Social Care Trust has also been granted core participant status. The Trust is responsible for the management of the hospital. It is also one of the major providers of documents to the 14 · 21 Inquiry. As you've said, Chair, the Trust is represented by Joseph Aiken QC and Anna McLarnon of counsel with Matthew Yardley and Laura King. They're instructed by the Directorate of Legal Services.

1
_
_
•

4

5

6

7

8

9

10

11

12

13

14

15

16

The next core participant is the Regulation and Quality Improvement Authority. The RQIA was established under legislation in 2003. Although accountable to the Department of Health, the RQIA is an independent health 14:22 and social care regulatory body. Its functions include the registration and inspection of a range of health and social care services. The functions of the former Mental Health Commission were transferred to the ROIA with effect from 1st April 2009. Since that date, the 14.22 RQIA has had a specific responsibility for keeping under review the care and treatment of patients with a mental disorder or learning disability. The RQIA is represented by Michael Neeson, counsel, who is instructed separately from the Trust by the Directorate 14:23 of Legal Services.

1718

19

20

21

22

23

Finally, the Police Service of Northern Ireland has been granted core participant status. The panel will be aware that PSNI is currently conducting a major investigation into the allegations of abuse at the hospital. I will be saying more about that in due course.

14:23

14 - 23

24

25

26

27

28

29

Over the years, PSNI has also investigated other incidents that predate the timeframe of the incidents being examined in the current investigation. Those prior matters will also be of interest to the Inquiry. PSNI is represented by Mark Robinson QC, who is

instructed by PSNI legal services branch.

So, to summarise, the core participants are individuals affiliated to Action for Muckamore, individuals affiliated to The Society of Parents and Friends of Muckamore Abbey, other patients and their families who are separately represented from those two groups, the Department of Health, the Belfast Health and Social Care Trust, the Regulation and Quality Improvement Authority, and the Police Service of Northern Ireland.

14:24

14.24

14:24

14:24

14 . 25

The legal representatives of core participants will be making opening statements to the panel on Wednesday afternoon, Thursday, and Monday morning. My counsel team and I look forward to engaging with them throughout the Inquiry, with the overriding objective of assisting the panel in its examination of the issues.

You have mentioned the Inquiry counsel team in your introduction, Chair. As you indicated, Mark McEvoy and Denise Kiley appear with me as junior counsel to the Inquiry. The other members of my junior counsel team are Sophie Briggs, Shirley Tang and James Toal. We have, of course, been working closely with the Solicitor to the Inquiry, Lorraine Keown and her team, and the secretary to the Inquiry, Jaclyn Richardson and her administrative staff. On behalf of my counsel, I would like to acknowledge the significant work that has

1	been done by the Inquiry's solicitor and administrative	
2	teams to make this day possible.	
3		
4	Before moving on from my brief survey of the core	
5	participants, there are two things that I want to	14:25
6	mention. First, the list of core participants is not	
7	necessarily closed. Rule 5 of the Inquiry Rules	
8	provides that the Chair may designate a person as core	
9	participant at any time during the course of the	
LO	Inquiry, provided that person consents to being	14:26
L <b>1</b>	designated. So it may be that others will be	
L2	designated as core participants in due course.	
L3		
L4	Secondly, it is important to emphasise that there are	
L5	other means of participating in the Inquiry, quite	14:26
L6	apart from the contribution to be made by core	
L7	participants, the Inquiry hopes to hear from many	
L8	others in the course of its work, through oral evidence	
L9	where appropriate, through written statements and	
20	through the provision of relevant materials to the	14:26
21	Inquiry.	
22		
23	Moving on to the background to the Inquiry. As I have	
24	said, the Minister first announced his intention to set	
25	up a Public Inquiry on 8th September 2020. In the	14:27
26	course of that announcement, he said:	
27		
28	"I want to take this opportunity to once again put on	
29	record my apologies on behalf of the health and social	

care system to patients and families who have been let down by a failure to protect patients from abuse. A shocking failure that has affected some of the most vulnerable members of our society, who should be protected. However, families and patients want and deserve more than apologies. They want and need answers as to why this happened and how it was allowed to happen. I hope that the Public Inquiry that I have announced today will give them those answers."

## 14:28

14 · 28

14:27

## In closing the announcement, he said:

"This is a sad chapter in the history of health and social care services in Northern Ireland, in particular for the Belfast Trust and Muckamore Abbey Hospital.

They have failed in their duty to protect these patients. They have failed in their duty to the family members. This abuse should never have happened, and as the Minister, I will do all that I can to make sure it never happens again. That is why I am announcing a statutory Public Inquiry into the events at Muckamore Abbey Hospital."

That announcement was followed by a period of engagement with patients and former patients, their families and carers on the Terms of Reference of the Inquiry. This engagement was facilitated by the patient and client council. A report summarising the key themes from that process was published in March

T	2021. Following on from that process and the	
2	appointment of the Chair in June 2021, the Minister	
3	consulted with the Chair with a view to finalising the	
4	Terms of Reference. Then, on 29th September 2021, the	
5	Minister made a written statement to the assembly	14:29
6	publishing those Terms of Reference. The Minister also	
7	confirmed that the setting up date of the Inquiry would	
8	be 11th October 2021.	
9		
10	In the course of my opening, I will be saying more	14:30
11	about the work in which the Inquiry's legal and	
12	administrative teams have engaged since October to	
13	enable the oral hearings to commence this week.	
14		
15	Before I move on from the background to the Inquiry, I	14:30
16	would like to make reference to one particular passage	
17	in the engagement report that had a particular	
18	resonance. In the context of a summary of what	
19	patients, their families and carers wanted, the report	
20	noted as follows:	14:30
21		
22	"Respondents remarked that they do not believe that	
23	abuse and neglect of the kind that was uncovered in	
24	Muckamore Abbey Hospital will be prevented from	
25	happening again until its underlying causes are	14:30
26	addressed. They hope that this Inquiry will function	
27	as a paradigm shift for adult social care in Northern	
28	Ireland. They view the Inquiry as an opportunity to	
29	call attention to the need for increased investment in	

1 learning disability support services, as well as policy 2 changes to improve accountability for abuse and neglect 3 in adult social care settings and legal reforms that 4 will better safeguard the human rights of persons with 5 disabilities throughout this jurisdiction." 14:31 6 7 This passage resonated for two reasons. First, it 8 expressed the need for the Inquiry to look beneath 9 individual narratives recounting abuse in order to uncover the underlying causes of the events at 10 14:32 11 Muckamore. Secondly, it made the very important point 12 that the Inquiry should have a forward looking aspect. 13 I will be returning to these two themes in the course 14 of the opening, and indeed later as the evidence 15 progresses. 14:32 16 17 I move on now to look at the legal framework. The 18 Inquiry has been established under the Inquiries Act 19 2005. Separate rules have not been made to govern 20 inquiries established by a Northern Ireland Minister. 14:32 However, you, Chair, have indicated that you intend to 21 22 follow the Inquiry Rules 2006. That was explained in a 23 Chair's statement of 10th November 2021. 24 25 Throughout the Inquiry, we may have to look in detail 14:33 at aspects of the legislation and the rules. 26 There's 27 no need for me to sketch out the entire legal framework

in my opening.

28

29

I do, however, think there are some

sections of the legislation that ought to be signposted

1	as we embark on the hearings. I want to draw attention
2	to five matters in particular: First, as you have
3	indicated, Chair, the Act provides that the panel is
4	not to rule on and has no power to determine any
5	person's civil or criminal liability. That is in
6	section 2 of the Act. Importantly, however, section 2
7	also provides that an Inquiry Panel is not to be
8	inhibited in the discharge of its functions by any
9	likelihood of liability being inferred from facts that
10	it determines or recommendations that it makes. This 14:3
11	provision underpins the inquisitorial nature of the
12	Inquiry. There are no parties, as in a civil case, and
13	no accused, as in a criminal case. The Inquiry's core
14	function is truth finding rather than dispute
15	resolution. 14:3
16	
17	Having said that, as section 2 itself makes clear, the
18	Inquiry should not be hampered in its investigations by
19	any fear that legal responsibility might be inferred
20	from a determination of fact. For the avoidance of
21	doubt, it remains open to the Inquiry to make robust
22	findings and recommendations.

Secondly, section 5(5) of the Act provides that functions conferred by the Act on an Inquiry Panel or a 14:35 member of an Inquiry Panel are exercisable only within the Terms of Reference. Terms of Reference are then defined in section 5(6) as:

1	"(a) the matters to which the Inquiry relates;	
2	(b) any particular matters on which the Inquiry is to	
3	determine the facts;	
4	(c) whether the Inquiry panel is to make	
5	recommendations; and	14:36
6	(d) any other matters relating to the scope of the	
7	Inquiry that the Minister may specify."	
8		
9	I'm going to consider the Terms of Reference in some	
10	detail later. I am flagging up this provision now	14:36
11	simply to emphasise the centrality of the Terms of	
12	Reference to the Inquiry's work.	
13		
14	The panel's statutory functions are exercisable only	
15	within the parameters of the Terms of Reference. Those	14:36
16	terms are fundamental to all decisions about material	
17	to be sought, witnesses to be called, and lines of	
18	Inquiry to be pursued.	
19		
20	Thirdly, Section 17(1) provides that:	14:37
21		
22	"Subject to any provision of the act or rules, the	
23	procedure and conduct of an Inquiry are such as the	
24	chair may direct."	
25		14:37
26	Critically, in making any such decision, the Chair must	
27	act with fairness. The Chair must also act with regard	
28	to the need to avoid any unnecessary cost, whether to	
29	public funds or to witnesses or to others. All of	

1	those with an interest in the Inquiry will have seen on	
2	the Inquiry website several statements by the Chair as	
3	to the approach to be adopted to various matters.	
4	Those matters include the taking of witness statements,	
5	the designation of core participants and the grant of	14:38
6	funding. There are also several protocols dealing	
7	with: 1. The production of documents to the Inquiry;	
8	2. Core participants; 3. The funding of legal	
9	representation; and 4. Redaction, anonymity and	
10	restriction.	14:38
11		
12	Another document on the website that I will look at in	
13	greater detail in due course is the memorandum of	
14	understanding between the Inquiry, the PSNI and the	
15	PPS. Importantly, all of those documents are	14:38
16	underpinned by the wide statutory discretion vested in	
17	the Chair as to the conduct and procedure of the	
18	Inquiry. Moreover, those documents are not finite; it	
19	may be that in the course of the Inquiry it will be	
20	necessary to add to them as appropriate to cater for	14:39
21	particular eventualities.	
22		
23	Section 17 affords the Chair considerable flexibility	
24	in that regard, but with those two important	
25	qualifications; relating to fairness and the avoidance	14:39
26	of unnecessary cost.	
27		
28	Chair, there are two other matters that I want to deal	

with under the heading "legal framework", but it may

1	perhaps be a suitable time at which to take a short ten	
2	minute break?	
3	CHAIRPERSON: Certainly. You want to break now for ten	
4	minutes?	
5	MR. DORAN: Yes, Chair.	14:39
6	CHAIRPERSON: Yeah. That's fine. Yeah, that's a good	
7	idea. Okay, thank you very much indeed. We'll	
8	reconvene in ten minutes. Thank you.	
9		
10	SHORT ADJOURNMENT	14:40
11		
12	CHAIRPERSON: Mr. Doran, just before you continue, can	
13	I just say it's very warm in here. The reason is we're	
14	having HEPA filters put into the ventilation, which	
15	means that it's not working at the moment. So	14:51
16	apologies to everybody. If anyone wants to take off a	
17	jacket, they're very welcome to do so. But we are	
18	going to try to struggle on, unless it really becomes	
19	too difficult. And, Mr. Doran, you can sort of tell us	
20	if you need to stop early.	14:52
21	MR. DORAN: Thank you, Chair.	
22	CHAIRPERSON: All right? We'll also open the windows	
23	overnight. Thank you very much.	
24	MR. DORAN: The fourth aspect of the legislation to	
25	which I want to draw attention is covered by sections	14:52
26	18 and 19. These provisions address the public aspect	
27	of inquiry proceedings, and you have touched upon them	
28	in your opening, Chair.	

I'm not going to go into the minutiae of these provisions. Importantly, the default position established by those provisions is that inquiry proceedings are of a public nature. The Chair must take such steps as he considers reasonable to ensure that the public can attend or see or hear simultaneous transmission of the proceedings and also to obtain a record of documents given to the Inquiry or the Inquiry Panel.

Section 19 does, however, allow the Chair to impose

14:53

14 · 54

restrictions on attendance at the Inquiry or part of

the Inquiry, or restrictions on the disclosure or

publication of material. Such restrictions can be

imposed where certain conditions are met. The

restrictions must be required by a statutory provision

or rule of law. Alternatively, the Chair must consider

the restrictions conducive to the Inquiry fulfilling

its functions or to be necessary in the public

20 interest. There are certain matters to which the Chair 14:54

must have regard in making that decision.

There are examples of such restriction orders on the website. First, Chair, you have directed that personal information, such as private addresses, private e-mail addresses, telephone numbers and other personal identifying numbers should be redacted in any disclosed papers. And that's the subject of restriction order

number 1. Secondly, you have granted anonymity to

1 present and former patients at the hospital, although 2 that anonymity can, of course, be waived by the patient 3 concerned or by the person who is entitled to make decisions on the patient's behalf, and that is the 4 5 subject of restriction order number 2. 14:55 6 7 Thirdly, there is a restriction order dealing with the 8 Inquiry's viewing of CCTV footage next week, and I 9 shall say something more about that viewing in due 10 course. 14:55 11 12 It is likely that other restriction orders will have to 13 be made as appropriate as the Inquiry moves forward. 14 As you have said, Chair, the Inquiry will often be 15 dealing with highly sensitive and highly personal 14:55 16 It will sometimes be necessary for the 17 Inquiry to depart from the default position of 18 But, of course, such departure must always 19 be justified by reference to the legislation. 20 14:56 Section 19 is important, Chair, as it allows you some 21 22 flexibility to adopt measures that you consider to be 23 conducive to the Inquiry fulfilling its Terms of 24 Reference or to be necessary in the public interest. 25 If, for example, there are people who think they can 14:56 26 assist the Inquiry but are fearful of doing so in a 27 public manner, they should, of course, contact the Inquiry to explain their position and explain their 28

concerns.

29

If necessary, they may ask you to take

1	measures that will assist them in giving evidence.	
2	Such measures may include, for example, anonymity or	
3	screening. Such measures are at the discretion of the	
4	Chair. Importantly, the legislation recognises that	
5	some modifications to the default position of the	14:5
6	proceedings being entirely public can be made in order	
7	to assist the Inquiry in achieving its objectives.	
8		
9	Fifthly, and finally, I want to mention the Inquiry's	
10	powers of compulsion. By and large, the Inquiry hopes	14:5
11	that those who are asked to assist the Inquiry, whether	
12	by providing documents or coming to give evidence, will	
13	do so on a voluntary basis. In the absence of	
14	co-operation, however, the Chair does have important	
15	powers of compulsion in section 21. Using those	14:5
16	powers, the Chair can require persons to provide a	
17	statement, to attend to give evidence, or to produce	
18	documents or other materials to the Inquiry.	
19		
20	Section 35 of the Act provides that:	14:5
21		
22	"A person who fails, without reasonable excuse, to	
23	comply with a notice issued by the Chair under section	
24	21 is guilty of a criminal offence."	
25	1	14:5
26	Importantly, it is also an offence to distort or alter	
27	documents that are given to the Inquiry, or to prevent	
28	relevant material being given to the Inquiry.	

1 Similarly, it is an offence to suppress, conceal, alter 2 or destroy a relevant document in the course of the 3 Inquiry. 5

4

6

7

8

9

10

11

12

13

14

These are significant provisions, as they underline the 14:58 public importance of the task in which the Inquiry is engaged. Any attempt to impede or to interfere with that task is properly regarded as a serious matter. highlighting these provisions, it should not be assumed that other aspects of the legislation are any less 14:59 important. It occurs to me, however, that these provisions provide particular reference points that need to be kept in mind as we make our way through the hearings.

15 16

17

18

19

20

21

22

23

24

25

14:59

14:59

15:00

I'm now going to provide a broad historical overview of the hospital, followed by a snapshot of the hospital today and its current patient population. I'll then provide a summary of where the hospital sits today within the structure of the health and social care system in Northern Ireland. I will also introduce the legislative provisions governing admission to the But for the rest of this afternoon's session, I'm going to focus on the broad historical overview of the hospital.

26

27

28

29

I must acknowledge that the counsel team's review of the history has been assisted by the Ulster Historical Foundation publication titled: "From special care to

specialist treatment. A history of Muckamore Abbey Hospital." That publication was authored by Ian Montgomery with Joe Armstrong and was published in There is also a helpful brief historical overview in the July 2020 report by the Muckamore Abbey 15:00 Hospital review team. That report is titled: "A review of leadership and governance at Muckamore Abbey Hospital", and I shall be returning to that report tomorrow at a later stage of my opening.

10 11

1

2

3

4

5

6

7

8

9

15:01

I'm not going to clutter my review of the history with references, but obviously those can be provided at a later stage.

I'm also very conscious that some members of the

14

16

17

18

19

12

13

15

15:01

audience will have a far more intimate knowledge of the history of the hospital than I will ever have. And if I do make any errors, I apologise to them, and I hope that others will put me right after my opening remarks.

20 21

22

23

24

25

26

27

28

29

15:01

The history of the hospital can probably best be traced by dividing it into a number of phases. This is by no means an exact division, but I hope it will assist in understanding the various cycles in the hospital's life over the past seven decades. The phases are listed on Phase 1: 1949 to 1958. Muckamore Abbev the slide. house opening and expansion; Phase 2: The new hospital opening and expansion; Phase 3: 1978 to 1987. A change of in philosophy: Phase 4: 1987 to 2007. Resettlement of long-stay patients and the move to a core hospital; Phase 5: 2007 to 2021. Implementation of the Bamford recommendations.

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

1

2

3

So Phase 1: 1949 to 1958. Muckamore Abbey house 15:03 opening and expansion. The hospital opened in 1949. The opening of the hospital marked a new era in the treatment of persons with learning disabilities in Northern Ireland. The year before, the Mental Health Act (Northern Ireland) 1948 was passed. For the first 15:03 time, people with learning disabilities received specific legal recognition in Northern Ireland. Act made provision for persons requiring special care. A government agency, the Northern Ireland Hospitals Authority, was made responsible for providing that 15:03 The Hospitals Authority was legally obliged to identify persons requiring special care and to provide that care either in the community or in residential accomodation. A special care service was established. Medical practitioners, school and welfare authorities 15:04 were obliged to inform the special care service about anyone who they thought might be suffering from a learning disability. The person was then examined by a Medical Officer. If the Medical Officer declared that a person required special care, the new special care 15.04 service would admit the patient into residential care or arrange training and supervision at home.

28

29

The Muckamore Abbey Estate had been identified by the

T	special care service as the site for a major new	
2	hospital. Whilst waiting for the new hospital to be	
3	built, the existing Muckamore Abbey House, a large	
4	dwelling house on the estate, was converted into a	
5	17-bed residential unit. Muckamore Abbey House first	15:05
6	opened to patients in November 1949, and four teenage	
7	girls with learning disabilities went to live there.	
8	Muckamore Abbey House was subsequently extended in	
9	March 1952, increasing accomodation capacity to 68	
10	beds.	15:05
11		
12	The first unit of the newly built premises to open was	
13	the hospital block, which admitted its first patients	
14	in October 1958.	
15		15:05
16	Phase 2: 1958 to 1978. The new hospital opening and	
17	expansion.	
18	CHAIRPERSON: Mr. Doran, could I just interrupt just	
19	for one moment. I can see people trying to scribble	
20	down what's on the slides. Can we take it that the	15:06
21	slides will be available for those who want them?	
22	MR. DORAN: Yes. Absolutely.	
23	CHAIRPERSON: Thank you very much.	
24	MR. DORAN: The hospital operated as a regional service	
25	for adults and children with learning disabilities,	15:06
26	providing mostly long-term inpatient care. Over the	
27	next fourteen years, following on from 1958, seventeen	
28	more villas, as the hospital residential units were	
29	called, opened on the site, together with the second	

stage of the hospital block.

services teams.

As the infrastructure of the hospital grew, so too did the number of patients accommodated there. By 1966, patient numbers at Muckamore Abbey Hospital had reached 15:06 880. And, so, Muckamore Abbey Hospital was developed as the centre of a single multi disciplinary service for the care of people with learning disabilities in Northern Ireland.

15:07

15:07

15:08

At its inception and during its early years, the hospital was operated by the same personnel - doctors, nurses, social workers - who were responsible for providing community care. However, the reorganisation of the health service in 1973 marked a change in the care of people with learning disabilities. Muckamore would now be a residential facility with responsibility for community care transferred to district social

In September 1973, the Eastern Health and Social Services Board became responsible for the hospital. The ensuing period saw continued growth of the hospital. At the peak of that growth, in and around 1974, the hospital provided accommodation for approximately 900 patients from across Northern Ireland. At that time overcrowding was a recognised problem and the hospital continued to expand in a bid

to accommodate increasing numbers. The period between

T	1980 and 1989 saw the opening of two more units and a	
2	community centre in the hospital complex.	
3		
4	Phase 3: 1978 to 1987. A change in philosophy.	
5	Despite the continued growth of Muckamore Abbey	15:09
6	Hospital in the 1980s, the 1970s had in fact marked the	
7	beginning of a shift in the philosophy of caring for	
8	persons with learning disabilities. In 1978 the	
9	Department of Health and Social Services issued a paper	
LO	that was titled "Services for the mentally handicapped	15:09
L1	in Northern Ireland - policy and objectives". That	
L2	paper announced a plan to reduce the number of patients	
L3	in hospitals for people with learning disabilities.	
L4		
L5	Some years later, in 1986, a rehabilitation unit, as it	15:09
L6	was called at the time, was established at the	
L7	hospital. Its purpose was to promote a return of	
L8	patients to community settings. From that time	
L9	onwards, hospital numbers continually declined.	
20		15:10
21	Phase 4: 1987 to 2007. Resettlement of long-stay	
22	patients and the move to a core hospital.	
23	In 1987 the regional strategy for Northern Ireland 1987	
24	to 1992 was published. It sought to move patients away	
25	from long-stay hospitals towards community care and to	15:10
26	implement an extensive programme of resettlement. It	
27	set a target of 20% reduction in the number of	
28	long-stay hospital beds in the period 1987 to 1992. A	
) q	narticular emphasis was placed on reducing the numbers	

1	of people with learning disabilities in hospitals. The
2	early years of this resettlement programme saw patient
3	numbers at Muckamore Abbey Hospital fall to 558 by
4	1993.
5	15:11
6	The North and West Belfast Community Unit, later to
7	become the North and West Belfast Health and Social
8	Services Trust, assumed responsibility for the hospital
9	in April 1990. The policy change away from long-term
10	hospital care, together with serious concerns about the 15:11
11	physical condition of the hospital buildings placed
12	Muckamore in danger of closure.
13	
14	In 1995 the Eastern Health and Social Services Board,
15	which at that time was the body responsible for the 15:12
16	commissioning of services at Muckamore, formally
17	proposed closure of the hospital.
18	
19	The Society of Parents and Friends of Muckamore Abbey,
20	together with the hospital trade unions and various
21	other interested groups, launched a campaign to save
22	the hospital. The campaign was widely supported and
23	ultimately the hospital was saved from closure. The
24	hospital went on to receive the prestigious charter
25	mark for excellence in the provision of public services 15:12
26	in 1997, and this accolade was repeated in 2001, 2005
27	and 2007.
28	
29	Despite the hospital's reprieve from closure, health

care policy continued to move away from long-term hospital care towards specialised short stay assessment and treatment services.

In 1996, the Department For Health and Social Services published a strategy entitled "Health and well-being into the next millennium - regional strategy for health and social well-being 1997 to 2002". Its objective was to re-settle all long-stay patients from learning disability hospitals in Northern Ireland to the community. It set a target that by 2002, long-term institutional care should no longer be provided in traditional hospital environments.

In 1999, which, as we shall see, coincides with the commencement of the timeframe of the Inquiry's Terms of Reference, the Department established a regional project steering group to oversee the resettlement process.

15:14

15:14

By June 2000, the hospital had an approved capacity of 416 and accomodation was spread across seventeen wards and units. Of those, seven wards catered for patients who were deemed suitable for resettlement, nine wards provided ongoing treatment, and the hospital, at that time, also continued to contain a sixteen bed children's ward. This was used for specialist assessment and treatment of those still awaiting confirmation of transfer to a community setting.

1	
2	
3	
4	
5	
6	
7	
8	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	

The number of patients accommodated at the hospital was below capacity in and around this time, with only 357 patients accommodated by 1st April 2001.

15:15

15:15

15:16

15:16

15:16

In May 2001 the North and West Belfast Health and Social Services Trust approved the closure of the seven resettlement wards. Resettlement of the patients accommodated on those wards was then to be planned on a ward by ward basis.

Strategic development of services for people with learning disabilities continued to move away from long-term hospital care. It was, however, recognised that some services would still be required on an inpatient basis at Muckamore. Therefore, the regional project steering group, established in 1999 to oversee resettlement, also worked on a specification for what was described as the core hospital. The purpose of the core hospital was said to be:

"The provision of an inpatient element of the assessment and treatment of people with severe learning disability and an additional mental disorder as defined in the Mental Health (Northern Ireland) Order 1986."

26 27

28

29

24

25

A business case was developed and, in 2002, a 115 bed inpatient facility was approved for the Muckamore Abbey Hospital site. A patient focus group was established

1	in 2003 as part of the planning process for the new	
2	hospital.	
3		
4	In June 2005, the Department of Health and Social	
5	Services revealed a new target for inpatient numbers.	15:17
6	It proposed that Muckamore Abbey Hospital would	
7	accommodate a total of 87 patients by 2011. At the	
8	time that reduced target was announced, there were 318	
9	patients at the hospital. The mission of the hospital	
10	at that time was confirmed to be treatment and	15:18
11	assessment. The objective was that no patients would	
12	live there in the long term. This was in line with the	
13	Bamford review of mental health and disability in	
14	Northern Ireland, which I will come back to shortly.	
15		15:18
16	In 2005 the hospital continued to provide a regional	
17	treatment centre for children with moderate to severe	
18	learning disabilities and complex needs. That was	
19	despite policy announcements in and around 1992	
20	declaring that no child should receive care in a	15:18
21	hospital for people with learning disabilities by the	
22	end of 1997.	
23		
24	Ultimately, in March 2010, the assessment and treatment	
25	of children with a learning disability moved from	15:18
26	Muckamore Abbey Hospital to a new facility, the Ivy	
27	Centre in Belfast.	
28		
29	By 2006, there were three patient populations at the	

1 hospital: First, those identified for resettlement; 2 secondly, those undergoing active assessment and treatment; and thirdly, those for whom hospital 3 treatment had been completed but no place was available 4 5 for them to be discharged to, as community services 15:19 6 were still awaiting development. 8

7

9

10

11

12

13

14

October 2006 saw the opening of two new buildings on the hospital site: Cranfield, a 35 bed assessment unit; and Six Mile, a 23 bed forensic unit. And this leads me on to the final matter that I'm going to address this afternoon, Chair, and that's Phase 5 of the history, which brings us up to the present, 2007 to 2021, implementation of the Bamford recommendations.

15:19

15:20

15:20

15:20

15 16

17

18

19

20

21

22

23

24

25

26

27

28

29

I've already mentioned the Bamford Review. the Department of Health and Social Services had launched a comprehensive review of mental health and learning disability law, policy and service provision in Northern Ireland. The review was Chaired by Prof. David Bamford of the University of Ulster. review's findings were published over the course of ten reports between June 2005 and August 2007. included a report titled "Equal Lives" which was published in 2005. It called for a continued shift from hospital to community based services. envisaged that by June 2011, all people with a learning disability living in a hospital should be relocated to the community. It also recommended the development of

specialist services and an adequately trained workforce
to deliver those services. The Bamford Review
envisaged a 10 to 15 year timescale for full
implementation of its recommendations.

In October 2009, the Northern Ireland Executive published the first Bamford action plan intended to operate in the period from 2009 to 2011. It set out agreed actions and time scales for delivery of the Bamford vision. A further action plan was published in 15:22 November 2012 to operate in the period from 2012 to 2015. One of the agreed actions in that plan was to re-settle all long-stay patients from learning disability and mental health hospitals by March 2015. That target was not achieved. By September 2018, there 15:22 were still 76 patients at the hospital. By February 2020, that number had reduced to 53. By August 2021, the number of patients at the hospital had fallen to 41.

15:22

15:21

Now, Panel, that concludes my brief overview of the history of Muckamore Abbey Hospital. The next topic that I am going to deal with, and I think I will deal with it tomorrow, is a snapshot of the hospital and its patients today. So I'll be looking at the hospital as it stands today and the current patient profile and I'll then be going on to look at where the hospital sits within the health and social care structures in Northern Ireland. And I will, of course, address all

1	of the other matters that I flagged up earlier. But I	
2	think perhaps it's been a long day, it's perhaps an	
3	appropriate time now to stop.	
4	CHAIRPERSON: If we break now, are you reasonably g1	
5	comfortable, Mr. Doran, that you will finish your	5:23
6	opening tomorrow?	
7	MR. DORAN: I am indeed, yes.	
8	CHAIRPERSON: All right. In that case, no difficulty	
9	at all. I think we're starting at 10:30 tomorrow. And	
10	could I just remind the lawyers in the room, those who $^{-18}$	5:23
11	have desks, that we are trying to operate a clean desk	
12	policy, obviously just to get used to that, because of	
13	the material that we will be dealing with in due	
14	course. So if everybody could remove their papers we'd	
15	be grateful. And we will try to do something about the $^{18}$	5:24
16	temperature in this room in the next couple of days,	
17	but it may be hot in here tomorrow. And you'll bear	
18	that in mind, Mr. Doran.	
19	MR. DORAN: I certainly will.	
20	CHAIRPERSON: All right. Can I thank everybody for	5:24
21	their attendance today, for being so courteous - we	
22	finally got the telephones all switched off, which is a	
23	relief. We will see everybody who wants to attend	
24	tomorrow at 10:30. Thank you very much.	
25	11	5:24
26	THE INQUIRY WAS THEN ADJOURNED UNTIL TUESDAY, 7TH JUNE	
27	2022 AT 10: 30 A. M.	
28		